

Bringing your Pension Benefits to the Research Councils' Pension Scheme (RCPS)

Your name	<input type="text"/>	Home Address	<input type="text"/>
NI No.	<input type="text"/>	(JSS may need to quote this, as part of security process, with your former scheme administrators)	
Date of Birth	<input type="text"/>		
Scheme No	<input type="text"/>		

It can be a good idea to transfer benefits you have in previous employers pension schemes, or in personal pension plans, to your new employers scheme. Please check the flowchart on the back of this form as a guide.

I have benefits that I would like to consider transferring to the RCPS, details of which are provided below

Previous Employers' Schemes

Notes:

If you want to transfer pension benefits from a 'Club' Scheme (eg Principal Civil Service Pension Scheme) in order for the transfer to be done on club transfer terms, you must apply and AGREE to transfer within the first 12 months of being **eligible** to join the 'RCPS'.

If you wish to seek clarification as to whether your previous Scheme was a 'Club Scheme', please contact JSS.

In addition, Nuvos Scheme members must agree to transfers from former occupational schemes (non-club) within 12 months of **joining** Nuvos.

Your previous Scheme may have time limits for transferring 'out' benefits. **Therefore, please do not delay in returning this form.**

1. Name and address of scheme

Employer's name

Period of appointment

from to

2. Name and address of scheme

Employer's name

Period of appointment

from to

Personal Pension Plans

Notes:

If you want to transfer benefits from non occupational schemes such as personal pensions, you need to apply and AGREE to the transfer(s)

- within the first 12 months of **being eligible** to join the RCPS, (Classic, Classic Plus and Premium)

or

- within 12 months of **actually joining** the RCPS (Nuvos).

1. Name and address of insurance scheme

Policy No. or reference

2. Name and address of insurance scheme

Policy No. or reference

Authority

I authorise JSS to obtain on my behalf information regarding my benefits in the above scheme(s). I understand that this is **not** an application or agreement to transfer, and therefore does not commit me to accept any offer that may be made.

Signature

Date

If you have any questions about transferring your benefits please contact JSS on (01793) 411949

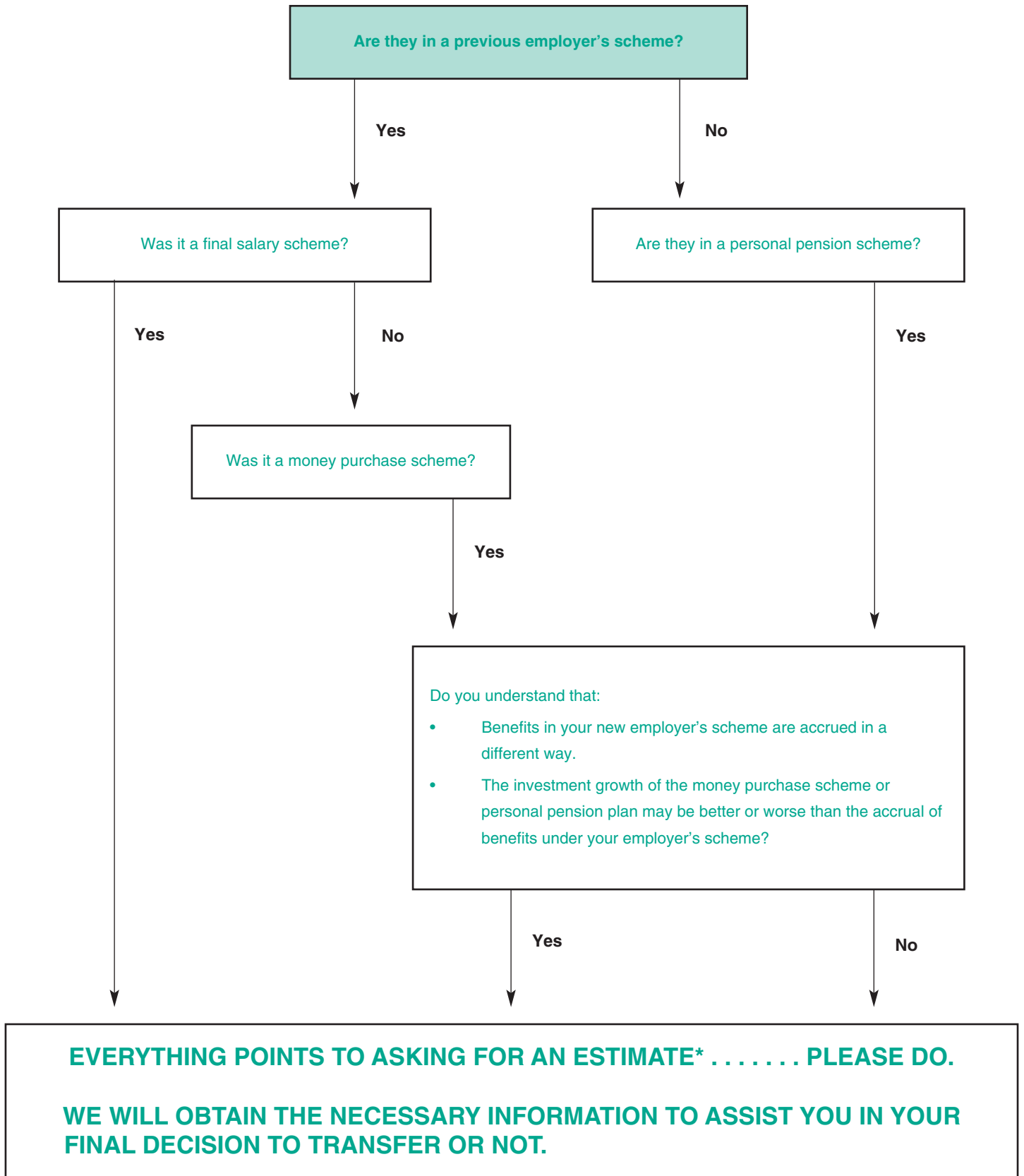
Please return completed form to:

JSS Pensions Administration

Polaris House North Star Avenue Swindon SN2 1UY

Updated April 2010

WHAT SHOULD I DO ABOUT MY PREVIOUS PENSION BENEFITS?



*Note: You will be under no obligation to accept any offer