

# PARTIAL RETIREMENT QUOTE

PR QUOTE

<b>Section 1: About you</b> Please fill in Sections 1-4 and pass the form to JSS.				
Name:		National Insurance number:		
Date of birth:		Phone number for queries:		
Your pension scheme (please tick):	<input type="checkbox"/> classic	<input type="checkbox"/> premium	<input type="checkbox"/> classic plus	<input type="checkbox"/> nuvos
We will send you a partial retirement quote if you are over minimum pension age, but you don't have to take any of your pension if you do not want to.				
Where do you want us to send your quote? (please state address)				
<b>Section 2: Your current job</b>				
Employer:		Job title/description:		
Current work pattern:	<input type="checkbox"/> Full-time	<input type="checkbox"/> Part-time (please give details of contracted hours)		
Total annual rate of actual salary and permanent pensionable allowances: £				
Planned end date of current job:				
<b>Section 3: Your reshaped job</b>				
Employer:		Job title/description:		
New work pattern:	<input type="checkbox"/> Full-time	<input type="checkbox"/> Part-time (please give details of contracted hours)		
Salary (annual full time rate):		£		
Salary (annual part time rate if appropriate):		£		
Permanent pensionable allowances (annual full time rate)		£		
Permanent pensionable allowances (annual part time rate, if appropriate):		£		
Total annual rate of actual salary and permanent pensionable allowances: (should be at least 20% less than for current job)		£		
Planned start date of reshaped job:				
<b>Section 4: Member verification of details and understanding of partial retirement terms</b>				
<p><b>This is my application for a partial retirement quote.</b> I confirm that the details for the current and reshaped jobs are correct; that my annual rate of salary and permanent pensionable allowances will reduce by at least 20% as a result of job reshaping and in conjunction with partial retirement. <b><u>I give permission for JSS to obtain from my employer full pay history in order to supply this quotation.</u></b> I understand that JSS will supply me with a partial retirement quote based on the information contained within this form and pay history supplied by my employer. I have read the booklet "Partial retirement – a guide for scheme members", and have looked at the calculator on the JSS website to see what the financial implications might be. I understand that if I decide to go ahead with partial retirement, my reshaped job must be agreed and approved by my employer and this reshaping will be intended by myself and my employer as a permanent change which will apply through to my final retirement. I understand that I can only partially retire once and that I must apply to take a partial retirement pension no later than 3 months after reshaping my job. I also understand that if I take partial retirement and subsequently die or take 'ill health' retirement, there will be no enhancement of any pension payable thereafter.</p>				
Signed			Date	