

Nomination for Death Benefit

Please refer to the Additional Information over page, and complete this form then send to JSS

Your Name

Date of Birth

NI Number

Place of Work

Your Address

(Include postcode)

Your Nomination for Death Benefit

I revoke any previous nomination I may have made. I would now like to nominate the person or persons listed below to receive any lump sum benefits which may be payable under the rules of the scheme when I die.

JSS has appropriate procedures in place to ensure your personal data and rights are protected.

The personal information on this form is processed in accordance with the JSS Privacy Notice. For more information about how JSS manage your personal data, please visit our website <http://jsspensions.nerc.ac.uk/help/information.asp>

Person/People Nominated (Full name) Classic members can only nominate one individual or one organisation – (refer to note 4.)	Nominee Address/Addresses	Proportion (see note 2)

Your Declaration

I understand that:

- This form will replace any previous Death Benefit Nomination form that I have completed
- If I have nominated my husband, wife, or civil partner and the marriage or civil partnership comes to an end, I must inform JSS immediately.

Signature _____ **Date** _____

Witness

Important: Your witness must be present with you when you sign the declaration and the witness must sign and date the form on the same date.

Signature of witness _____ **Date** _____

Full name of witness _____
(Please PRINT name)

Home address of witness _____
(Including postcode)

Please Note: JSS will hold your address for verification purposes in the event that any clarification is required at a future date.

Notes

1. You do not have to give the relationship to a nominee, but it can help us deal sensitively with matters after you have died.
2. If you do not give a proportion (percentage or fraction), the death benefit will be divided equally between nominees.
3. The witness must not be one of the persons nominated on this form.
4. If you are a member of Classic version of the scheme, you can only nominate one individual or one organisation to receive your lump sum. The organisation can be incorporated (for example, a bank) or an unincorporated body (for example, a partnership or firm of solicitors).
5. If you have a Partnership Pension Account or you are a member of one of the other versions of the scheme (Classic Plus, Nuvos, or Premium), you can nominate:
 - a) one or more individuals; or
 - b) one incorporated organisation or one unincorporated body; or
 - c) one or more individuals and one incorporated organisation or one unincorporated body.

Additional Information

Please read the following

This nomination will replace any previous death benefit nominations you have made.

You can nominate as many people as you want (unless in the Classic Scheme where you can only nominate one individual or one organisation), or alternatively, one incorporated or unincorporated body (e.g. a bank or firm of solicitors or accountants).

1. Your nomination is not binding on the pension scheme. If, for some reason, the scheme does not pay benefits to someone you have named, we will pay the benefits to your personal representatives (the people who sort out your financial position after your death).

You should:

- consider changing your death benefit nomination if your personal circumstances change
- tell JSS if the nomination is for your husband, wife or civil partner and your marriage or civil partnership comes to an end

2. An individual nomination will not be valid, if, at the time of your death:

- a nominee was your husband, wife or civil partner at the time you made your nomination and your marriage or civil partnership has since ended;
- a nominee has died; or
- a nominee was convicted of your murder or manslaughter.

3. The pension scheme must pay death benefits within two years of your death. If we are unable to track down anyone you have named, or if there is no valid nomination, we will pay any death benefit to your personal representatives.

4. If you get divorced or your civil partnership is dissolved, the court may order that all or part of any death benefit is paid to your former husband, wife or civil partner. If this happens, your nomination will only apply to the rest of the death benefit.

Privacy

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Please return completed form to Membership Services at:

JSS Pensions Administration, Polaris House, North Star Avenue, Swindon SN2 1UY