
JSS Pensions Administration

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Research Councils' Pension Scheme Questionnaire

Please complete this questionnaire and return it as soon as possible to the address **at the bottom of the page** so that we can tell you what pension arrangements will be available to you.

Q1 Your name

Q2 Have you ever been a member of the Research Councils' Pension Scheme?

yes > please complete questions Q4 to Q10 overleaf

no > please carry on to Q3 below

Q3 Have you ever been in the Civil Service or a "by-analogy" pension scheme?

yes > please complete Q4 to Q10 overleaf

no > please complete the following Declaration and return the form to the address below

Declaration

I believe that the information I have provided on this form is correct

Signed

Date

(dd/mm/yyyy)

When completed, please send this form to :

Please complete if you have been a member of the Research Councils, the Civil Service or by-analogy pension scheme

Q4 Your date of birth (dd/mm/yyyy)

Q5 Who was your employer when you were in the pension scheme?

Q6 When did you leave? *The date you left this employer* (dd/mm/yyyy)

Q7 What sort of pension arrangements?
Choose one option only
RCPS Civil Service/by-analogy

Q8 Which pension scheme were you in?
If you "opted out", choose the scheme you opted out of
If coming from a by-analogy scheme, please tick the by-analogy equivalent
Please tick one box only

RCPS (left before October 2002)	<input type="checkbox"/>	
classic	<input type="checkbox"/>	
premium	<input type="checkbox"/>	
classic plus	<input type="checkbox"/>	
partnership (joined before 30 July 07)	<input type="checkbox"/>	> Which provider? <input type="text"/>
nuvos	<input type="checkbox"/>	
partnership (joined on or after 30 July 07)	<input type="checkbox"/>	> Which provider? <input type="text"/>

Q9 Why did you leave?
Please tick one box only

resigned - more than 2 years' service	<input type="checkbox"/>	<i>You built up pension rights, but left before drawing them</i>
resigned - less than 2 years' service	<input type="checkbox"/>	<i>You probably had your contributions refunded</i>
Flexible or compulsory early retirement	<input type="checkbox"/>	<i>You may have left with an "Annual Compensation Payment" or a pension</i>
Approved or actuarially reduced early retirement	<input type="checkbox"/>	<i>Pension paid before normal pension age, but not enhanced</i>
Retired and took pension	<input type="checkbox"/>	<i>Pension paid at or after your normal pension age</i>
ill-health retirement - lower tier	<input type="checkbox"/>	<i>"lower tier" and "upper tier" applies to premium, classic plus and nuvos</i>
ill-health retirement - upper tier	<input type="checkbox"/>	<i>"lower tier" and "upper tier" applies to premium, classic plus and nuvos</i>
ill-health retirement - classic /pre 2002	<input type="checkbox"/>	<i>This is the "standard" ill-health retirement before the 2002 changes</i>
severance (cash compensation) or dismissed (inefficiency / misconduct)	<input type="checkbox"/>	<i>Redundancy or exit package typically given to the under 50s</i>
"reserved rights" severance	<input type="checkbox"/>	<i>The special exit package for those with 1987 "reserved rights"</i>
none of the above	<input type="checkbox"/>	<i>Please explain on a separate piece of paper</i>

Q10 Are you currently receiving a Research Councils pension or an Annual Compensation Payment?
yes no

Now please complete the Declaration on the previous page and return the form to the address at the bottom of page one

For Personnel use only	(dd/mm/yyyy)	For JSS use only
	Employee expected start date <input type="text"/>	
Appointment <input type="text"/>	(Permanent, Fixed Term over 12mths, Fixed Term under 12mths, Casual)	Ltr of Appt Text <input type="checkbox"/> Date sent <input type="text"/>

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