

## Transferring your Pension Benefits to the Research Councils' Pension Scheme (RCPS)

Your name

NI No.

Date of Birth

Scheme No

Home Address

(JSS may need to quote this, as part of security process, with your former scheme administrators)

It may be a good idea to transfer benefits you have in previous employers pension schemes, or in personal pension plans, to your new pension scheme. Please check the flowchart on the back of this form as a guide.

I have benefits that I would like to consider transferring to the RCPS, details of which are provided below

### Previous Pension Scheme Arrangement

#### Notes:

If you want to transfer pension benefits from a 'Club' Scheme (eg Civil Service Pension Scheme) in order for the transfer to be done on club transfer terms, you must apply and AGREE to transfer within the first 12 months of being **eligible** to join the 'RCPS'.

If you wish to seek clarification as to whether your previous Scheme was a 'Club Scheme', please contact JSS.

Nuvos Scheme members must also AGREE to transfers from former occupational schemes (non-club) within 12 months of **joining** Nuvos.

Your previous Scheme may have time limits for transferring 'out' benefits. **Please do not delay in returning this form.**

**If you want to transfer benefits from non occupational schemes such as personal pension, you need to apply and AGREE to the transfer(s):**

**within the first 12 months of being eligible to join the RCPS, (Classic, Classic Plus and Premium)**

**OR**

**within 12 months of actually joining the RCPS (Nuvos).**

The Minimum Pension Age increases from 55 to 57 for members that join the RCPS after 4 November 2021. This also applies to pension benefits transferred in.

Name of Scheme

Address of scheme

Period of appointment

from

to

Scheme reference or Policy Number

Please note that if you have more than one transfer then you will need to complete a separate form for each scheme

### Authority

I authorise JSS to obtain on my behalf information regarding my benefits in the above scheme(s). I understand that this is **not** an application or agreement to transfer, and therefore does not commit me to accept any offer that may be made.

Signature

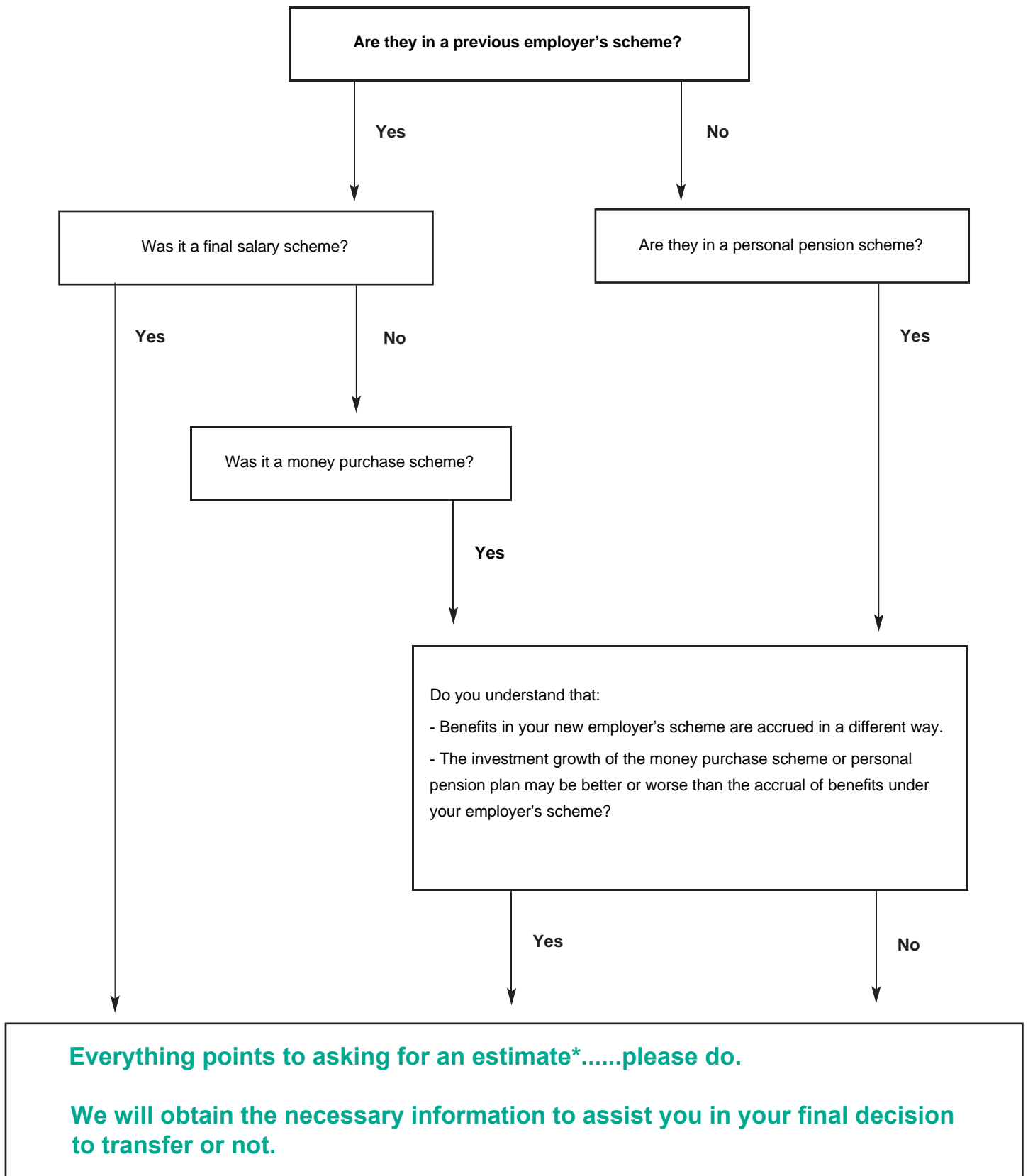
Date

#### Privacy Notice:

JSS has appropriate procedures in place to ensure your personal data and rights are protected.

The information on this form is processed in accordance with the JSS Privacy Notice. For more information about how JSS manages your personal data, please visit our website <https://jsspensions.nerc.ac.uk/help/information.asp>

# WHAT SHOULD I DO ABOUT MY PREVIOUS PENSION BENEFITS?



\*You will be under no obligation to accept any offer